

SCIENCE POLICY RESEARCH UNIT



BUSINESS SCHOOL





Regional Net Zero energy workshop

University of Sussex Energy Group, Energy Demand Research Centre and Greater Brighton Economic Board









Workshop outline

09:35 - 09:40 Welcome

Cllr. Dr Beccy Cooper, Chair, Greater Brighton Economic Board, Leader of Worthing BC

09:40 - 09:50 Net Zero challenges and opportunities at a regional level Prof. Tim Foxon, University of Sussex

09:50 - 10:05 Accelerating local net zero projects John Taylor, Greater South East Net Zero Hub

10:05 - 10:15 Ensuring inclusion in smart local energy systems Dr Marie Claire Brisbois, University of Sussex

10:15 - 10:30 Delivering a network for the Net Zero transition Barry Hatton, UK Power Networks

10:30 - 10:45 Local Green New Deals: energy demand reduction options Dr Donal Brown, University of Sussex/ Ashden

10:45 - 11:00 Local Area Energy Planning approach Kirsten Firth, Brighton & Hove City Council

11:00 - 11:20 Tea and coffee break

11:20 - 12:15 Breakout groups: (1) Strategic issues at a regional level (2) Energy supply options and network connections (3) Energy demand reduction options

12:15 - 12:35 Feedback from breakout groups

12:40 - 13:30 Lunch



University of Sussex Energy Group

Energy and Society

- Advancing Capacity for Climate and Environment Social Science (ACCESS)
- Responsive Organising for Low Emission Societies (ROLES)
- Local Green New Deals (CREDS)

Energy Governance and Policy

- The Industrial Decarbonisation Research and Innovation Centre (IDRIC)
- Governing sustainable energy-mobility transitions: multi-level policy mixes, transformative capacities and lowcarbon innovations (EMPOCI)

Energy Innovation and Digitalisation

- Centre for Research Into Energy Demand Solutions (<u>CREDS</u>)
- Energy Demand Research Centre (EDRC)

See more at:

https://www.sussex. ac.uk/research/cent res/sussex-energygroup/research

Just and sustainable transitions to net zero

- Toward Just, Ethical and Sustainable Arctic Economies, Environments and Societies (<u>JUST NORTH</u>)
- Carbon Intensive Regions in Transition (CINTRAN)

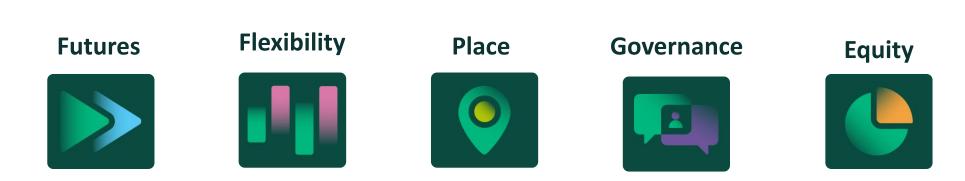
Energy systems and supply technology

 Solar-Biomass Reversible Energy System for Covering a Large Share of Energy Needs in Buildings (SolBio-Rev)

Energy Demand Research Centre (EDRC)



- Funding: £15 million UKRI funding, 70 people across 13 universities
- Challenge: Technical, political, social and cultural considerations needed in decarbonising buildings, transport and industry
- Opportunity: Energy demand reduction has multiple co-benefits
- **Key aim:** Impactful research informing and inspiring energy demand reductions that support an affordable, comfortable and secure Net Zero society
- Main research themes:







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Welcome

CIIr Dr Beccy Cooper, **GBEB** and Worthing Borough Council



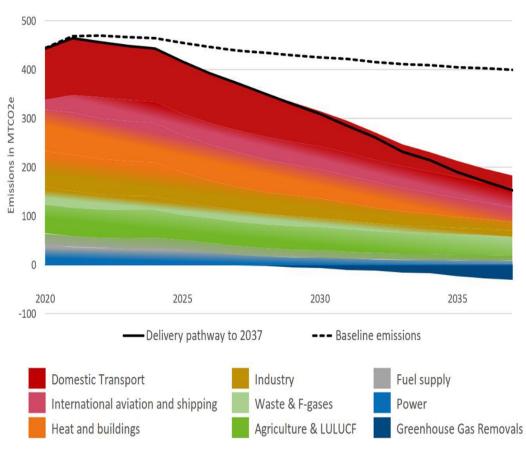






Net Zero challenges and opportunities for UK

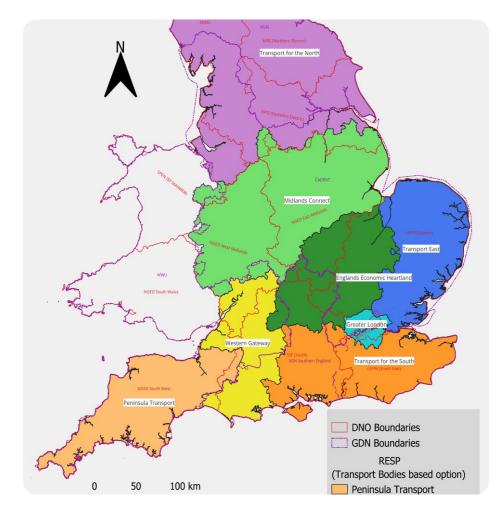
- UK target: Net Zero emissions by 2050
- 6th Carbon Budget: 63% reduction from 2019 levels by 2035
- Fully decarbonised electricity by 2035, including 50 GW offshore wind by 2030, 70 GW solar by 2035
- Heat pumps: 600,000 per year by 2028
- Smart meters, Demand Flexibility Service, EV Smart Charging
- UK Infrastructure Bank to support investment



Source: HM Government (2023), Powering Up Britain

Future of local energy governance

- New National Energy System Operator (NESO)
 (from 1 July 2024) electricity, gas, heat
 - Whole system approach: Net Zero, resilience, security of supply, markets, strategic planning
- Regional Energy Strategic Planners (RESPs)
 - Between 8 and 10 RESPs across England
 - Energy system planning Link top-down national scenarios with local and regional insights
 - Facilitate market arrangements for flexible resources
 - DNOs remain responsible for real-time operations and maintaining network, system reliability
- Local Area Energy Plans (LAEPs)
 - Currently optional for LAs in England



Energy supply and network connections

- Connection queue: over 500GW of generation capacity holding transmission and distribution connection agreements, but up to 10 year wait for connection
- DESNZ/Ofgem Action Plan (2023):
 - Raise entry requirements for new connections, and remove stalled projects
 - Better utilise existing network capacity, e.g. enhanced use of flexibility
 - Better allocate available network capacity, e.g. strategic, rather than 'first come, first served'
 - Develop longer term process connections models, aligned with strategic planning
- Electricity Networks Association Action Plan (2023):
 - Reforming distribution network connection queue: 'first ready, first connected'
 - Changing how Transmission and Distribution coordinate connections
 - Greater flexibility for storage distribution customers
 - Enable 30-50GW of generation connections to be accelerated

Energy demand reduction options

- Energy efficiency of UK buildings
 - Heat and Building Strategy
 - Future Homes Standard: 75-80% lower carbon emissions
 - ECO4 energy efficiency improvements
 - Social Housing Decarbonisation Scheme

Heating

- Boiler upgrade scheme: £7,500 grant for a heat pump
- 600,000 new heat pumps per year by 2028
- Home Upgrade Grant (off gas)
- Green Heat Network Fund
- Transport and mobility
 - Zero emission vehicle (ZEV) mandate: 80% new ZEVs by 2030, 100% ZEVs by 2035
 - Local EV Infrastructure (LEVI) Fund for Local Authorities
 - 2024 Bus Service Improvement Plan



Greater South East Net Zero Hub GBEB Regional Energy workshop

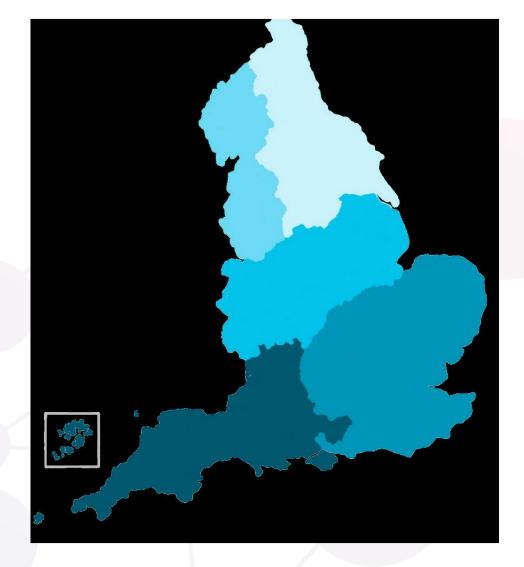
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John Taylor John.taylor@gsenetzerohub.org.uk

17th May 2024

DESNZ Local Net Zero Programme

- Five Local Net Zero Hubs across England
- Providing support and additional capacity to the public sector
- Driving clean growth through energy innovation
- Raising awareness of good practice, funding opportunities and new approaches to project finance
- Providing technical support to developing business cases and funding applications
- Promoting 'local zero carbon' schemes, partnerships and collaborations











Local Net Zero Team Support

- Public Sector Decarbonisation Scheme
- Fleet and depot decarbonisation
- Area wide decarbonisation
 - District Heating
 - Able to pay retrofit models
 - SME support schemes
 - Industrial cluster decarbonisation
 - Local Area Energy Planning
- Community Energy
- Carbon Removals and Offsetting

Local Authorities
Universities
NHS
Police and Fire Services
Community energy organisations

Plus the Domestic Energy Efficiency and Supply Chains Team

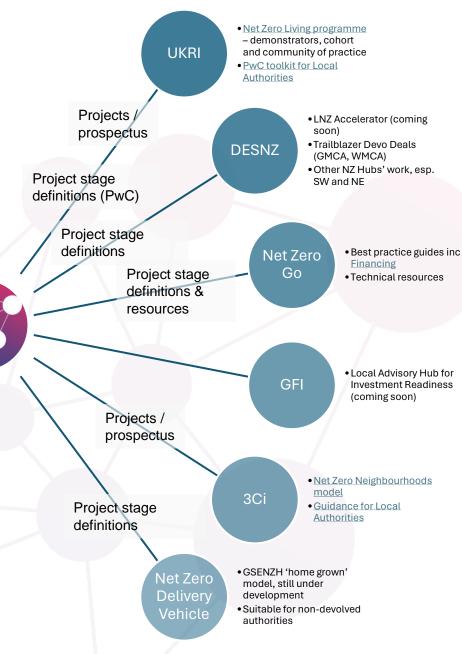
Local Net Zero Investment

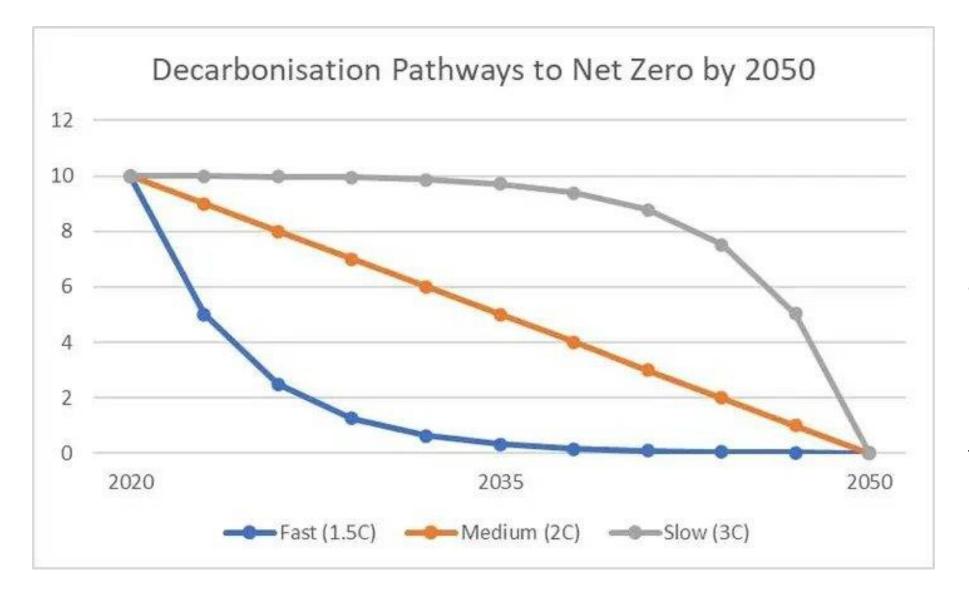
Several initiatives are defining 'investment readiness' for Local Net Zero projects, and developing models for accessing commercial finance

The Net Zero Hubs are an essential 'delivery arm'. Our roles will be to:

- Provide a pathway for Local Authorities to develop 'investment ready' projects
- Technical support and critical friend roles
- Co-develop investment 'prospectus' with LA partners
- Connect projects to providers of finance
- Build investor confidence by tracking pipelines and quantifying the investment opportunity
- Originate new projects

The forthcoming Local Net Zero Accelerator programme will be managed by the Greater South East Net Zero Hub. (including new procurement DPS)



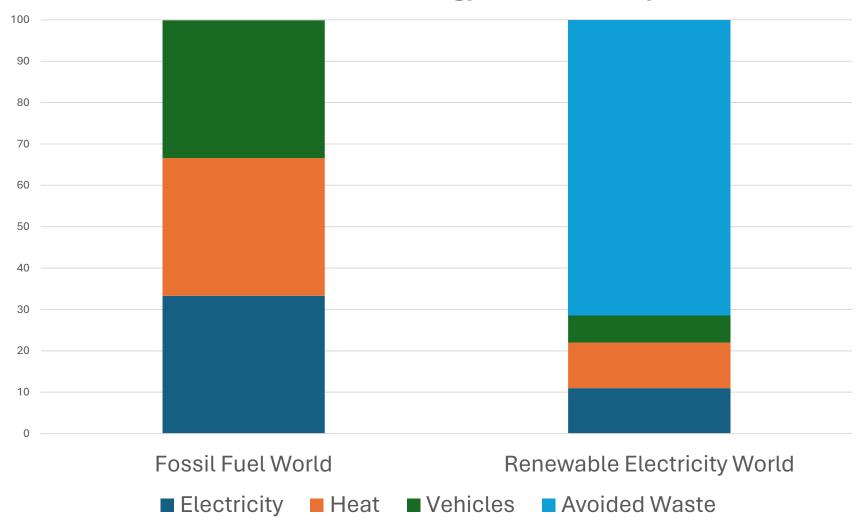


Cumulative CO2 emissions are what matters.

Time is a limited resource.

Success means making the biggest GHG savings now to buy us time to do the harder jobs.

How much renewable energy do we actually need?



Power stations are losing over 50% of their fuel as heat.

Internal combustion engines only convert 15-20% of the energy in petrol into motion.

40% of global shipping is moving around fossil fuels.

Gas boilers are 85-90% efficient, but heat pumps are 300-400%!

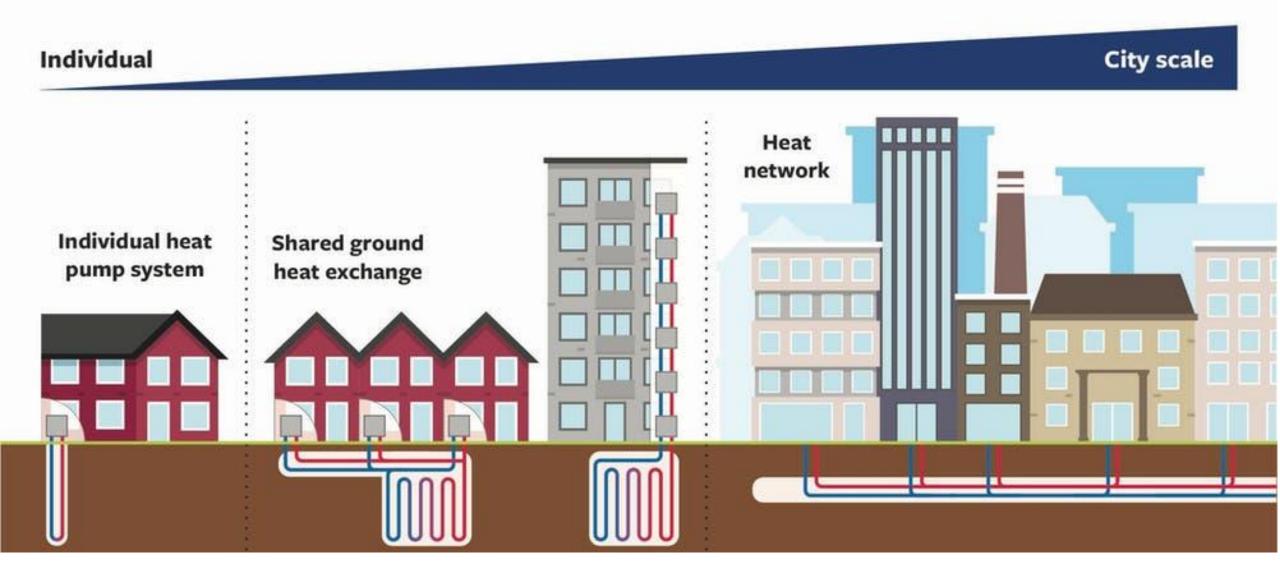
Energy in Sussex today

	Energy Demand	Generation	Net Import	Self Reliance
Sussex (2021)	26.9 TWh	1.4 TWh	25.5 TWh	5.2%

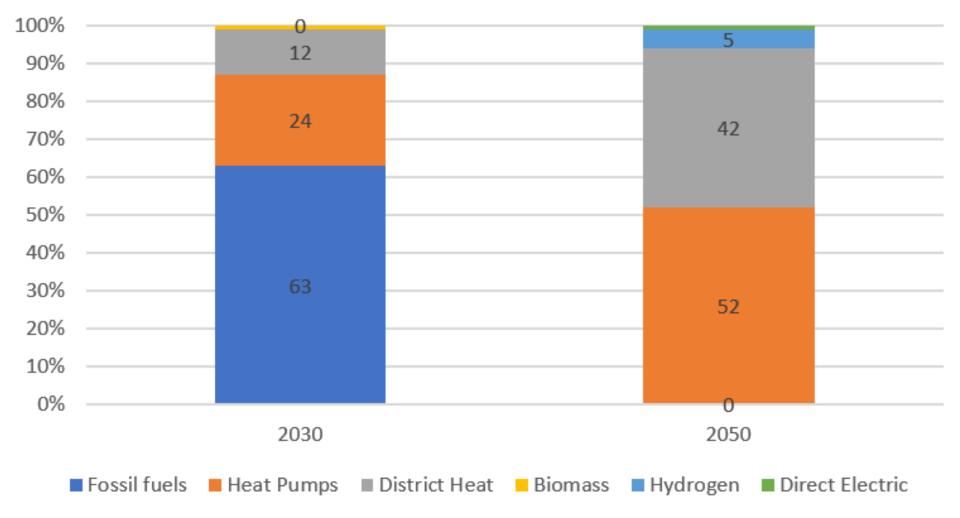
Step 1: Energy Savings

	Heating Oil: Industrial, Commercial	Heating Oil: Domestic	Petrol/Diesel: Road transport	Diesel: Agriculture	Gas: Domestic	Gas: Industrial, Commercial	Electricity: Domestic	Electricity: Industrial, Commercial	Bioenergy and Wastes
Sussex 2021 TWh	1.2	0.7	7.9	0.3	7.9	3.0	2.9	2.9	1.0
Sussex Future TWh	0.4	0.2	2.0	0.2	2.6	1.0	2.0	2.0	1.0

Step 1: Electrifying Heat

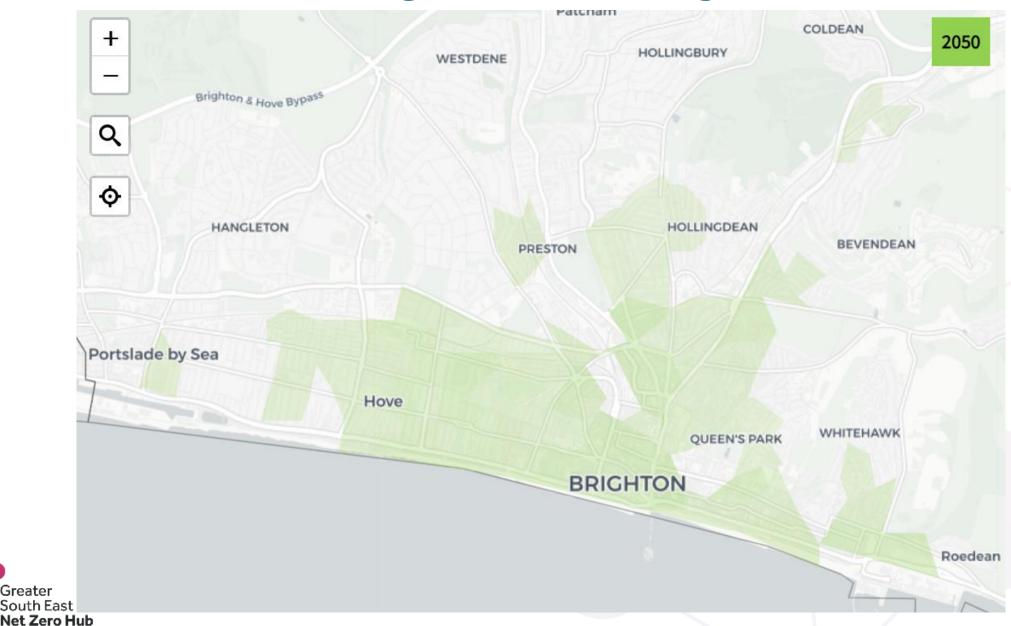


Renewable Heat in Public and Commercial Buildings

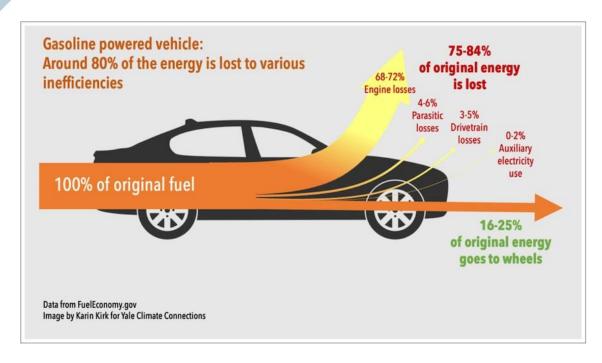


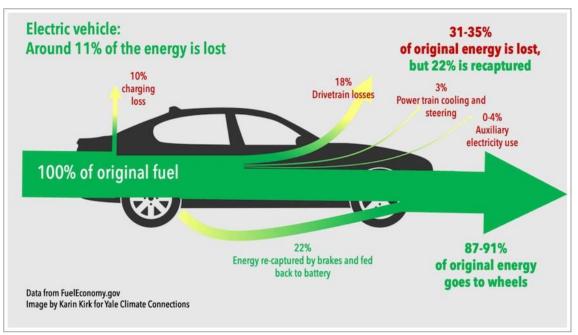


District Heating Potential in Brighton & Hove



Step 2: Energy Savings



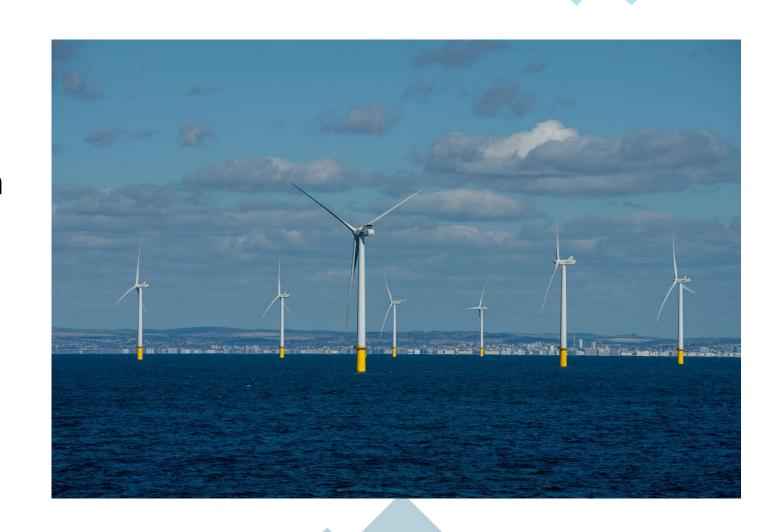


Electrification of vehicles and heating systems (via heat pumps) will deliver a 75% reduction in energy demand.

Further savings possible with active travel, insulation and behaviour change.

Step 3: Scale up Renewables

- Rampion 2 will increase generation from 1.4TWh to 5.6TWh.
- Potential to fit Shoreham gas power station and Newhaven energy recovery facility with carbon capture.
- Scale up rooftop solar, solar farms and onshore wind.



Energy in Sussex in a Net Zero future

	Energy Demand	Generation	Net Import	Self Reliance
Sussex (Net Zero)	10.5 TWh	5.6 TWh	4.9 TWh	53.3%

Further questions:

- What is the current contribution from onshore renewables?
- What is the potential onshore generation in the region?
- How does this look spatially? How does it relate to planning and grid constraints?
- Other technologies? i.e. tidal, small nuclear, carbon capture.

 How do we scale up investment and delivery of local energy projects to deliver the above ambition?



Digital Services for Local Authorities

Zeyn Saigol

Strategic Project: Digital Services

- The Hub is expanding its offering to local authorities around digital tools, data, and technical support.
- We have a small budget to support this, plus internal resource (data analysts). Outputs due by April 2025.

Challenges:

- Many different project types contribute to net zero.
- The market is highly complex, and tools and data management are often bundled into consultancy services.

Solution:

• Discovery phase to identify what will help local authorities most.



Projects Ideas (non-exhaustive)

A. Decision tree for tools & data Inputs:

- Project type & phase
- Task

Outputs:

 Which tools and datasets will be relevant

Support:

Light-touch help applying the tree

B. Basic LAEP* modelling tool Inputs:

- Datasets for the region, in a standardised format
- Net zero target

Outputs:

 Optimised set of potential pathways to meet the target

Out-of-scope:

- Defining data formats
- Visualisation of outputs

* Local Area Energy Plan



Show of hands please!

- A. Decision tree tool + light-touch support
- B. LAEP pathway modelling tool
- C. Some other data-based assistance

I'm around this afternoon – further input welcome







Department for Energy Security & Net Zero

Ensuring inclusion in smart local energy systems

Dr Marie Claire Brisbois, Sussex Energy Group, Science Policy Research Unit

Regional Net Zero Energy Workshop May 17, 2024



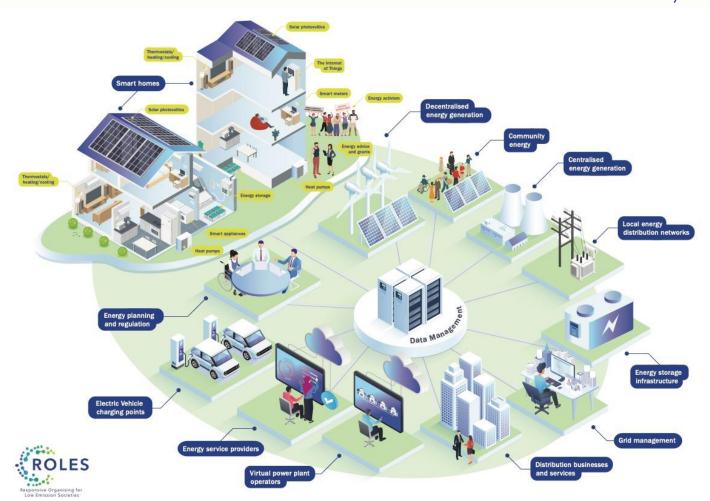
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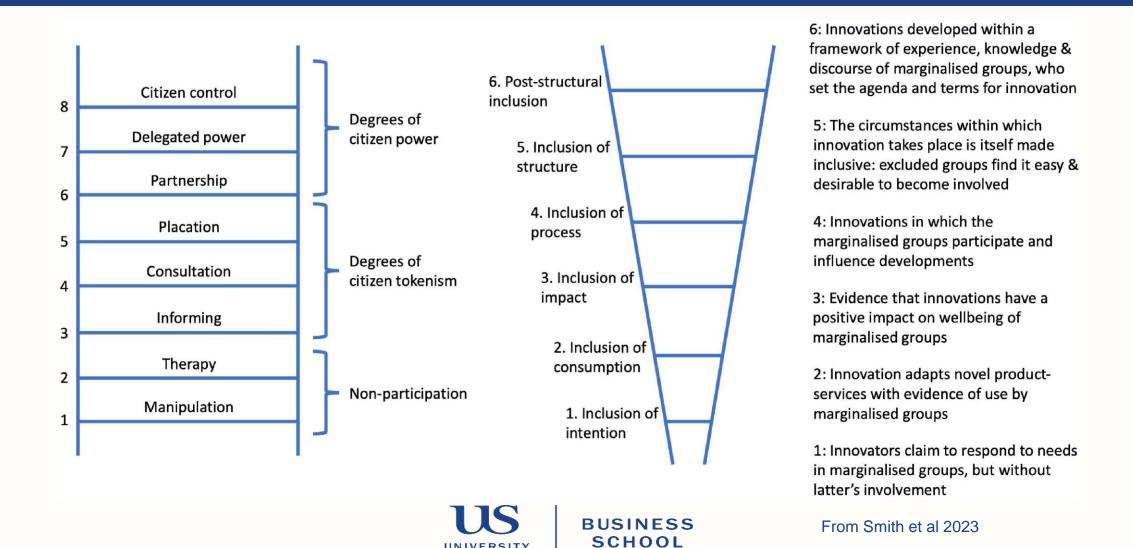


Smart, local energy systems

Technology-enabled, digitally connected, energy systems



What is local inclusion?



OF SUSSEX

Why seek more inclusion?

Most of the SLES projects in the UK are centrallydefined and controlled, with 'users' receiving financial benefit from participation.

However, research demonstrates that:

- There is enormous public appetite for more direct involvement in energy systems
- Deeper inclusion can create better plans that integrate local knowledge and contexts, drive uptake, and support social acceptance
- There is significant private capital to be mobilized.



'We Are Energy Nerds.'

By Olivia Rudgard

19 April 2024 at 10:00 BST



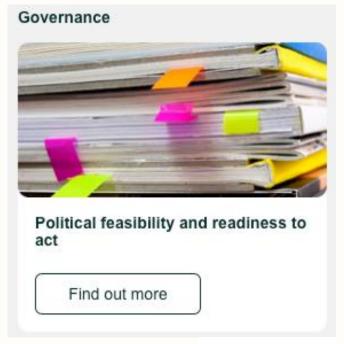
Alex Atack for Bloomberg Green





Thinking differently about energy system inclusion

- Energy systems have traditionally been run from the top-down
- It's much more complicated to think about energy consumers as important decision-makers – but they increasingly are
- We need new mechanisms for inclusion, new participatory processes, new ideas, and new models for decision-making (also the focus of a new EDRC research project beginning next week!)







References

Brisbois, M. C. (2020). Decentralised energy, decentralised accountability? Lessons on how to govern decentralised electricity transitions from multi-level natural resource governance. Global Transitions, 2, 16-25.

Powells, G., & Fell, M. J. (2019). Flexibility capital and flexibility justice in smart energy systems. Energy Research & Social Science, 54, 56-59.

Smith, A., Contreras, G. A. T., Brisbois, M. C., Lacey-Barnacle, M., & Sovacool, B. K. (2023). Inclusive innovation in just transitions: the case of smart local energy systems in the UK. Environmental Innovation and Societal Transitions, 47, 100719.





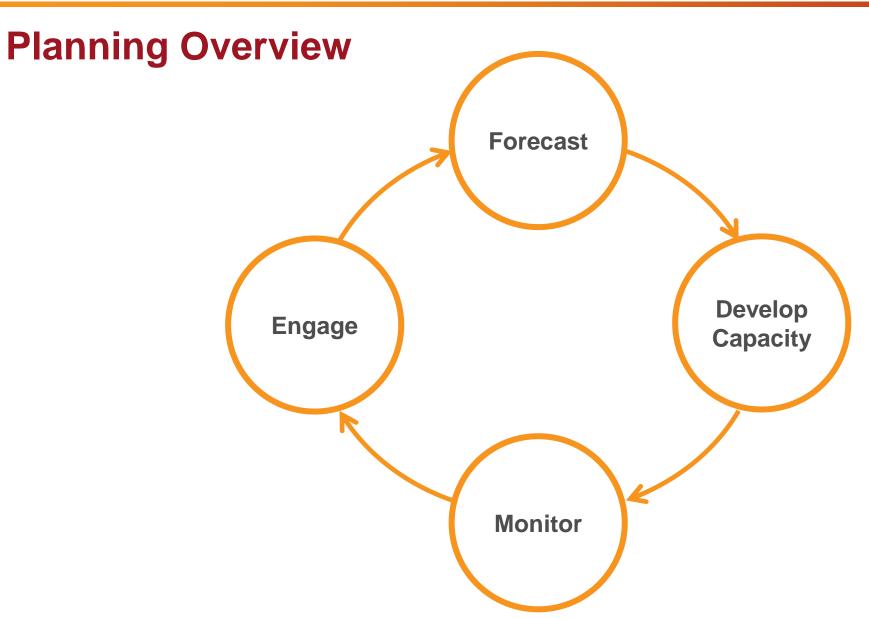
Planning and Forecasting













Forecasting

Annual process of forecasting:

Distribution Future Energy Scenarios

- Forecasting based on:
 - Stakeholder engagement
 - Research into local plans
 - External datasets (e.g. ZapMap, Office of National Statistics)
 - Scenario based analysis
- Forecasts shared in a number of ways:
 - Overview and easy to access maps
 - Data sets of growth volumes (new homes, EVs, Heat Pumps) across varying scenarios



Open Data Portal | UK Power Networks



Develop Capacity

Annual process of assessment:

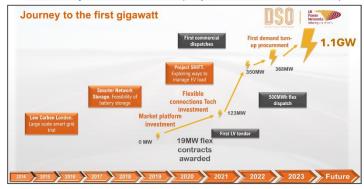
Distribution Network Options Assessment

- Outcome Flexibility
 - Engage customers to increase generation or reduce demand at peak times.
 - Option effective where demand peaks are a small number of hours each year, or where medium term scenarios are uncertain
- Outcome Capital Investment
 - Capacity developed 'just in time' based on scenarios and long term modelling. This ensures cost effective investments for customers.
 - More than £1bn invested each year to ensure capacity is available, resilient and reliable.



<u>Distribution Network Options Assessment</u> (DNOA) (ukpowernetworks.co.uk)

Flexibility - UKPN DSO (ukpowernetworks.co.uk)





Develop Capacity – Planned Regional Investments

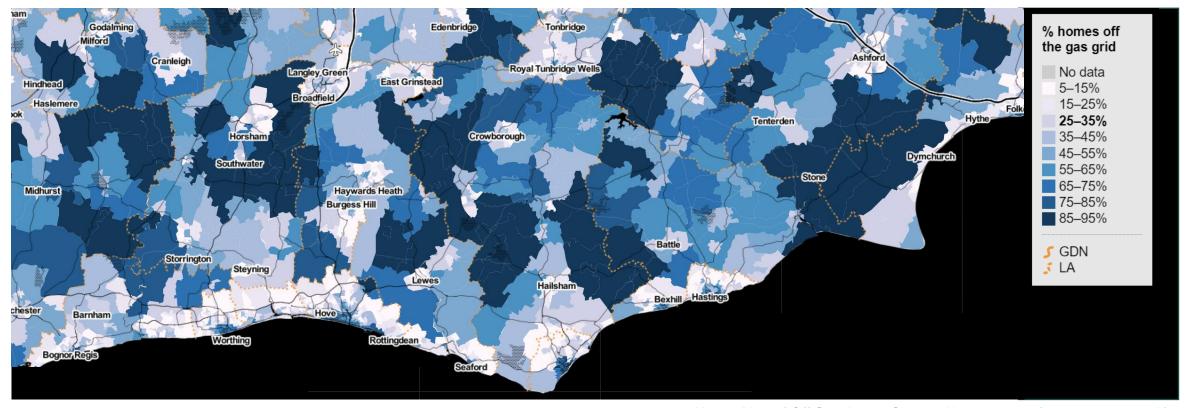
- £1bn invested every year across UK Power Networks region.
- Within the South East ten largest schemes within the period identified to the right, these account for £58m investment up to 2028.
- Investments identified will unlock more than 800MW of capacity within region, approximately 23% of todays demand.



Above: Map of major projects in the South East up to 2028



Develop Capacity – Off Gas Grid Areas



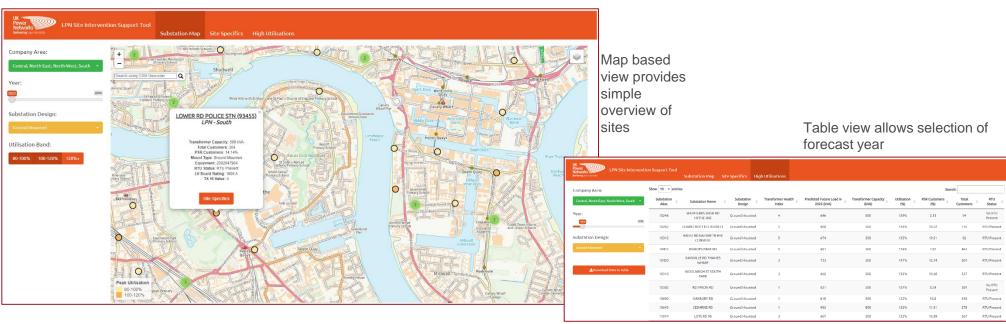
Above: Map of Off Gas Areas, Source: Non-gas map (nongasmap.org.uk)

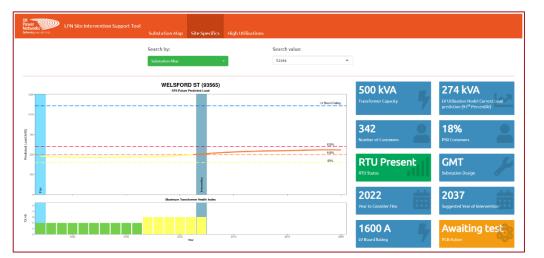
- Strategic Investment in off gas communities, creating opportunity for early decarbonisation where future heating options limited.
- Investment of £73m underway up to 2028 to install additional capacity in rural networks, aimed to ensure 71% of the 341,000 off gas customers are supplied by a network ready for Net Zero.



Monitoring

- Measurement of major sites already in place
- Focus over past two years to ensure use of smart meter, local equipment and data analysis provides greatest insight into demand and trends



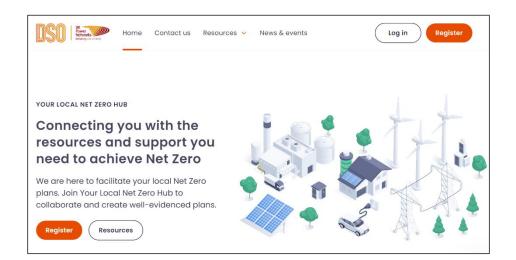


Site by site in depth analysis incorporating condition, load and customer vulnerability (anonymised) data.



Engaging

- Activities already underway:
 - Stakeholder engagement events
 - Connecting customer focus groups
 - Research into local plans
- Enhancements to Local Area Planning:





Above: UK Power Networks attendance at Local Government Association's Annual Conference to engage and gather feedback

Your Local Net Zero Hub





Summary

- Range of activities in place to ensure we engage fully with stakeholders and customers
- We are continually developing improvements to our process to engage further your feedback supports this
- Further information and insights are available to you just get in touch



Thank You





A Local Green New Deal for Brighton and Hove



Tim Foxon, Donal Brown, Christian Jaccarini, Giulia Mininni, Claire Copeland, Marie Claire Brisbois, Siobhan Stack-Maddox, Beatriz Aguirre Martinez and Max Lacey-Barnacle

Sussex Energy Group, Science Policy Research Unit, University of Sussex and New Economics Foundation

REGIONAL NET ZERO ENERGY WORKSHOP - 17 MAY 2024











Green New Deal: core elements

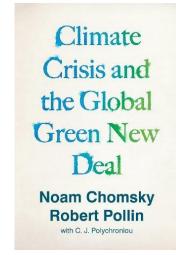
We reviewed a large amount of material to understand the origins and features of the UK GND

This review identified 5 core features :

- 1. financial reforms;
- 2. green infrastructure investment;
- 3. financing the GND;
- 4. ownership structures;
- 5. economic, social and climate justice

Brown et al (2023), The Green New Deal: historical insights and local prospects in the United Kingdom (UK), Ecological Economics, 205, 107696





















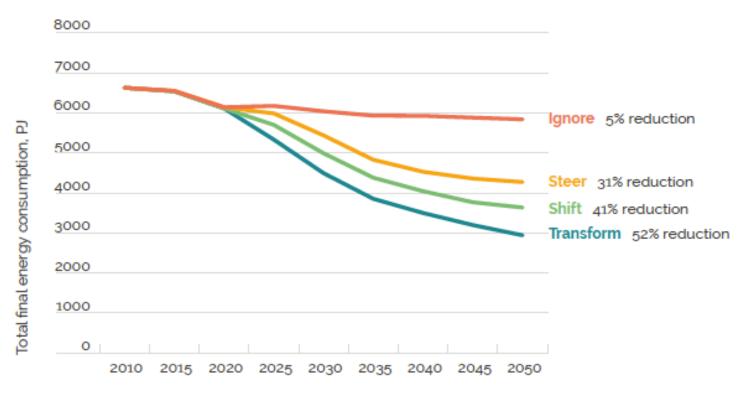




Low energy demand scenarios

- Delivering net-zero could mean an >50% reduction in energy demand
- Most energy saving activities must be devised and delivered locally
- This will require radical policy reforms and increased devolution in the UK

CREDS Positive Low Energy Future (PLEF) scenarios



Source: https://low-energy.creds.ac.uk/











Local Green New Deals

We propose "Local Green New Deals" as a unifying policy strategy for this

- 1. Cheaper, warmer, zero carbon homes
- 2. Affordable, sustainable public transport
- 3. Car-free city centres and active travel
- 4. Expanding green spaces and nature restoration







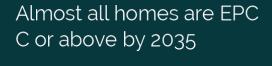






Cheaper, warmer, zero carbon homes

National goals





Energy efficiency & heatpumps reduce CO₂ emissions

Greater Brighton

316,000 Homes are retrofitted

46,000 Households lifted out of fuel poverty

5,000 New retrofit jobs created

£4.84bn Bill savings by 2045







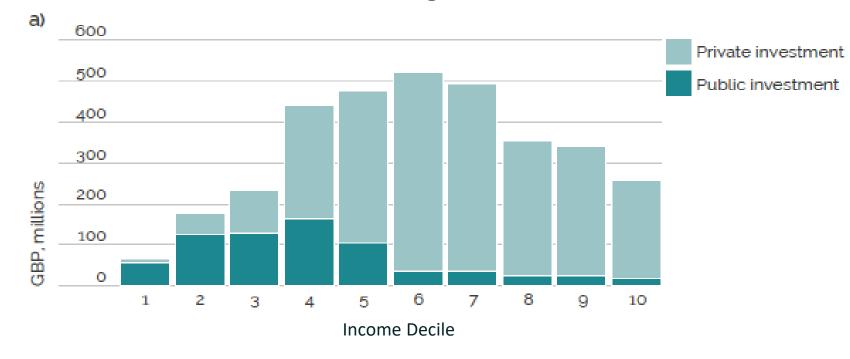




Home retrofit: public vs private investment

- Blended Finance model
 - Public Investment £286,300,000
 - Private investment
 - £2,650,200,000

Greater Brighton













Affordable, sustainable public transport

National goals





By 2040, hundreds of new bus routes & increased service frequency

66% Increase in bus journeys

44% Increase in tram, train & metro journeys Bus journeys increase from 6% to 7% of overall trips

£2.1bn Investment by 2040 to rapidly electrify buses

£200 to Reintroduction of £400m Brighton & Hove tram system





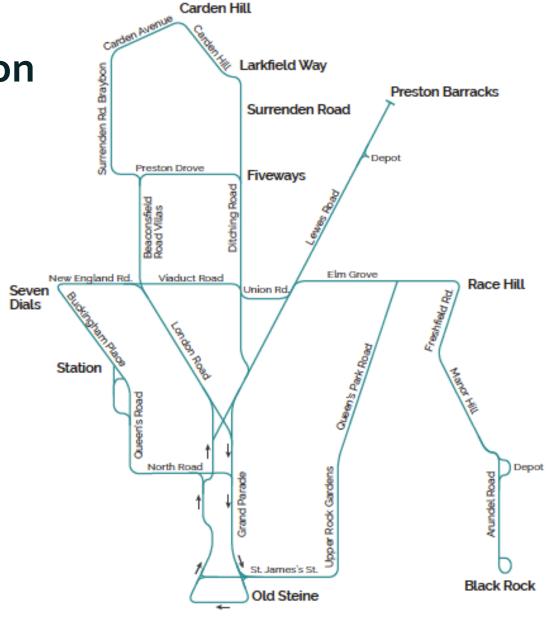






Rapid transit/ light rail expansion

- Reintroduction of trams in Brighton and Hove?
- Systems in similar UK cites have cost £ 200- £ 400m











Car-free city centres and active travel

National goals



Pedestrianisation, expanded cycle lanes & improved public transport

21% Reduction in car journeys

225% Increase in walking & cycling

Greater Brighton

Estimated investment in bikes & cycling infrastructure: £610m

33%

Car & van journeys decrease from 55% of all trips by 2040

20%

Walking increases from 6% of all distance travelled by 2040





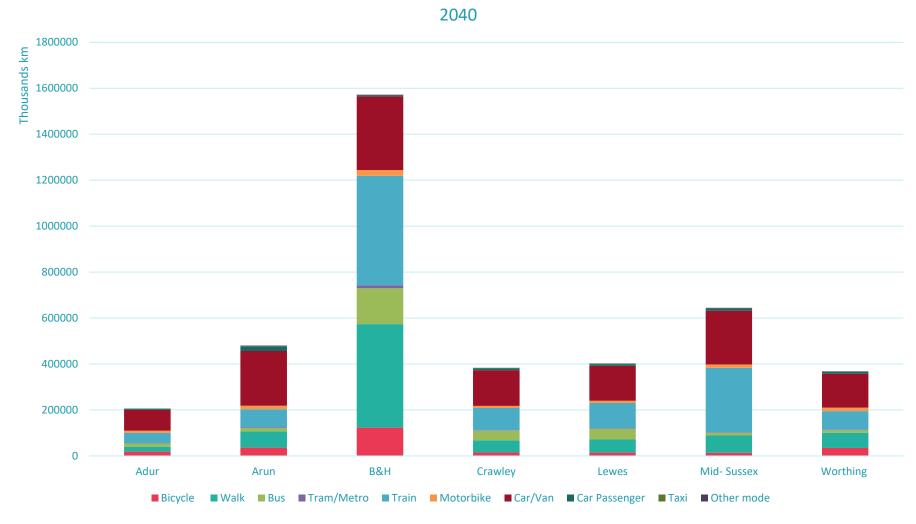






Modal shifts

- Huge expansion in walking and cycling
- Significant reduction in volume & proportion of journeys taken b car













Expanding green spaces and nature restoration

National goals

Greater Brighton



218.8Mt

Cumulative carbon sequestered by 2040 using broadleaved native woodland

2,338km²

Land required

800ha

Required to deliver

the local share of

afforested land

£11m

In carbon credit

payments by 2040



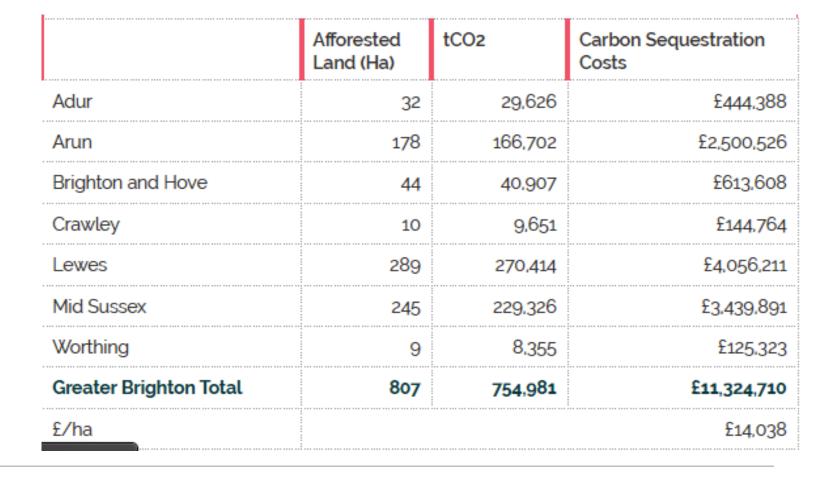




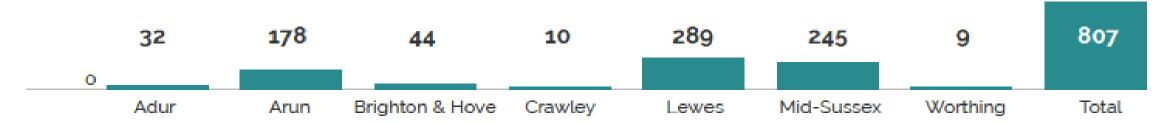




Afforestation scale & costs









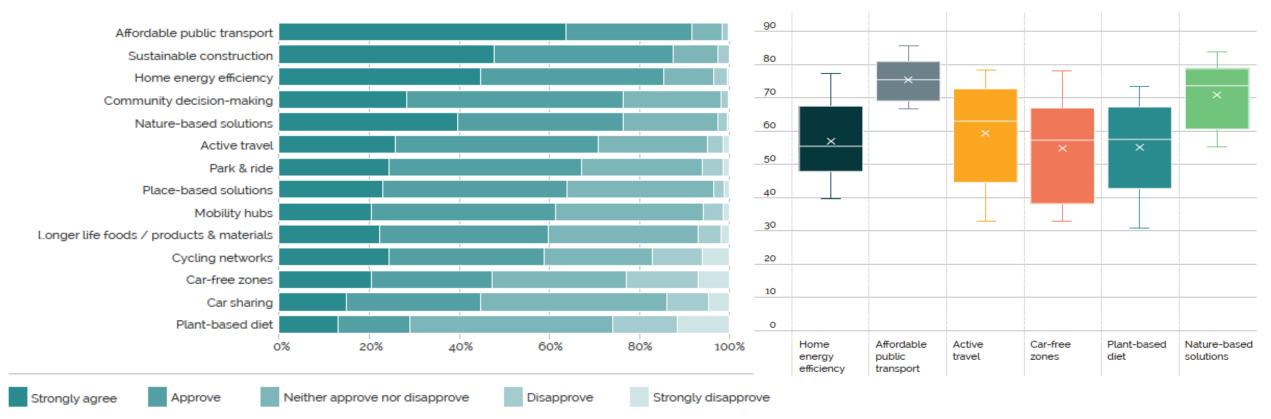








How popular are these measures?



Survey with n= 343 Greater Brighton Residents

Detailed focus group with 25 residents







