Corporate Information Systems

http://www.sussex.ac.uk/its/help/bishelp.php

International Liaison Contacts System



The International Liaison Contacts System enables Sussex users to:

- Create and maintain individual contacts
- Create and maintain organisations and sub-organisations
- Manage user accounts for access to the online PG application system
- This can all be done online

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Logging onto the system

- a. Click on the link: <u>https://bis2.sussex.ac.uk/contacts/</u>. This can also be found on the BIS Logon page <u>http://www.sussex.ac.uk/its/bis/logon</u>
- b. Use your email username and password to logon to the system

Contacts Organisations Logout		University of Sussex
	Login To BIS Applications Username: Password: Login	

Searching for Contacts and Organisations

- a. Click on the **Contacts** or **Organisations** link in the top-left of the screen
- b. Enter any of the search criteria: Family or Organisation Name, Country, Town/City, State/County/Province
- c. Click SEARCH



d. You can tick the 'Exact Search' flag to limit your search. For example search for 'Green' with Exact search ticked will only retrieve the name 'Green': without, it will retrieve the names 'Green', 'Greenwood' and 'Woodgreen'.

Searching for Contacts and Organisations

Contacts Organisations	Logout							
Contact Details								
Title:	Ms	V	Forename(s): *	Michele		Family Name: *	Saliman	
Salutation:			Email Address:	m.o.saliman@sussex.ac.uk		Town/City:	Brighton	
State/County/Province:			Country:	United Kingdom	•	Telephone:		
Mobile 1:			Mobile 2:		-	Fax:		
Extension:								
Notes:								
Created By: Michele S	aliman Created I	Date: Jan 15, 200	8					
Updated By: Michele S	aliman Updated	Date: Jan 15, 200	8			Cli	ck to Save	
UPDATE CONTACT								

- a. After searching for a contact or organisation (see above) click on the **Name** to enter the contact record
- b. Make changes
- c. Click UPDATE CONTACT on the Contacts page to save your contact
- d. Click UPDATE to on the Organisations page to save your organisation

Mailing Address For Miche	le Saliman
Г	
Line 1	6 New Row
Line 2	
Line 3	
Line 4	
Line 5	Albania
Postcode:	
International Postcode:	
UPDATE ADDRESS	

- e. To make changes to the address details; enter changes
- f. Click the UPDATE ADDRESS button to save

Creating a New Contact

Create New Individua Contacts Search	I Contact		Click here to create	e a new record
Family Name Town/City		Country State/County	/Province	<u> </u>
Exact Search			,	

a. Above the search screen for Contacts click the link to 'Create New Individual Contact'

Tip: Make sure your contact isn't already there before you create a new record

Contacts Organis	sations Logout			b.	Enter the and Fami	Title, Contact Forename(s
Create Contact Title: Forename(s): * Family Name: * CREATE	Dr Mickey Mouse			c. d. e. f.	Click the In the nex record Click UPD To enter a CREATE NEW	CREATE button kt screen complete contac
Successfully cre	eated Mickey Mouse					
Contact Details						
Title:	Dr	Forename(s):	* Mickey		Family Name: *	Mouse
Salutation:	Mick	Email Address	6: m.mouse@sussex.ac.uk		Town/City:	Brighton
State/County/Province:		Country:	United Kingdom	-	Telephone:	
Mobile 1:		Mobile 2:			Fax:	
Extension:						
Notes:						
Created By: Michele S	Saliman Created Date	e: Jan 15, 2008				
Updated By:	Updated Dat	e:				
UPDATE CONTACT	DELETE CONTACT	REATE NEW ADDRESS				
Mailing Address For M	lickey Mouse	Associated Organisatio	ns For Mickey Mouse Role			
This contact does not	t have a current addres	is 💌 🔭				
			\backslash			
		Click to Delete		- Cli	ck to crea	ite
Click to	save	contact		ad	dress for o	contact

Creating a New Organisation

Create New Organisation Name: * Town/City: State/County/Province Country: CREATE	n Disney Land Orlando Florida United States	 a. Click the link for 'Create New Organisa' above the Organisation search b. Enter the Organisation Name, Town/Cit State/County/Province and Country c. Click the CREATE button d. In the next screen enter any extra information and click the UPDATE to save. To enter address details for the organis 	ation' ty, ve sation
		click the button	

TIP: Make sure your contact doesn't already exist before creating a new record

Created Disney	Land			
Organisation Details				
Organisation Name: *	Disney Land	Country:	United States	•
Town/City:	Orlando	State/County/Province:	Florida	
Telephone:		Telephone 2:		
Mobile:		Fax:		
Email Address:	contact@disney.com	URL:		
Notes:				
P				
Created By: Michele	Saliman Created Date: Jan 15, 20	08		
Updated By:	Updated Date:	NAGE SUB-ORGANISATION	s	
		Contacts Polonging to D	ienaul and	new address
This organisation e	oes not nave a current address	No account manager has	s been set	
	Click to	Name Remove Organ	isation Role Account Manager	
Click to	delete		App Europus Courter	
Save	organisation	ADD NEW CONTACT	ADD EXISTING CONTACT	
Adding Contact	s to an Organisation			
-		Add An Existing Co	ntact	
a. To ac orgar	id and existing contact to the	Back to Disney Land	Orlando	
ADD I	EXISTING CONTACT button	Search For Availa	ole Contacts	
b. Searc	ch for the Name of the	Family Name 👖	nouse Country none	•
conta c. Click	ct ' Add' to add the contact to	Exact Search		
the o	ganisation	SEARCH		Click to add
d. Ioan		Currently Associa	ated With Available Contacts	contact to
			Mouse, Mickey add	organisation

Add New Contact For Di	sney Land Orlando		
Title:	Mr	Forename(s): *	Donald
Family Name: *	Duck	Salutation:	
Email Address:		Town/City:	Orlando
State/County/Province:		Country Code:	United States
Telephone:		Mobile 1:	
Mobile 2:		Fax:	
Extension:			
Notes:			
Role in this organisation	on:	_	
CREATE			

- e. Enter the details of the new contact
- f. Click CREATE to create new contact record

Managing Sub Organisations

Contacts Organisation	ns Logout				
Organisation Details					
Organisation Name: * Town/City: Telephone: Mobile: Email Address: Notes:	Disney Land Orlando Orlando Contact@disney.com	Country: State/County/Province: Telephone 2: Fax: URL:	United States Florida 	<u> </u>	
Created By: Michele Updated By: Michele UPDATE DELETE ORG Contacts Belongin No account manag Name Rer Mouse, Mickey rer Duck, Donald rer ADD NEW CONTA	Saliman Created Date: Jan 15, 200 Saliman Updated Date: Jan 15, 200 (ANSATION) ADD NEW ADDRESS MAN Ig to Disney Land Orlando ger has been set move Organisation Role Account N move set as acco move set as acco ACT ADD EXISTING CONTACT	D8 D8 VAGE SUB-ORGANISATION Tanager unt manager unt manager	15		
Aub Organisations For Disney Lar ney Land Orlando available Organisations tion Name disney arch disney Sub Organisations Available Disney La Disney La Disney La Disney La	Organisations From Search and Peris add Click to organisat	add sub-	To add an a. b. c. d. e.	sub-organisation Search your part the Organisatio Click on the Org enter the record Click the Manage button to add a In the search so your organisatio Click Add to ado organisation	to an organisation rent organisation i on Search screen ganisation Name t <u>E SUB-ORGANISATIONS</u> sub-organisation creen, search for on d the sub-

The relationship between organisations and sub-organisations will now show up when searching for an organisation record.

e gameater tame	Organisations	Manage Read/Write Accounts	Manage Read Accounts	Disable Account
Disney Land Orlando	isney Land Paris			
Disney Land Paris				

Account Management: Creating an Account Manager

Once you have added a contact to an organisation you can set up the **Account Manager(s)** for the Organisation

- a. Search for your Organisation
- b. Click Organisation Name to enter the record
- c. Click the link to 'set as account manager' against the required contact record

ganisation Name: *	Disney Land Orlando	Country:	United States	•
wn/City:	Orlando	State/County/Province:	Florida	-
lephone:		Telephone 2:		-
bile:		Fax:		
nail Address:	contact@disney.com	URL:		
otes:				
otes: eated By: Michele	Saliman Created Date: Jan 15,	2008		
eated By: Michele	Saliman Created Date: Jan 15, Saliman Updated Date: Jan 15,	2008		
eated By: Michele Idated By: Michele DATE DELETE ORG	Saliman Created Date: Jan 15, Saliman Updated Date: Jan 15, ANSATION ADD New ADDRESS N	2008 2008 Manage Sub-organisation	5	
otes: eated By: Michele Idated By: Michele IDATE DELETE ORG Contacts Belongin	Saliman Created Date: Jan 15, Saliman Updated Date: Jan 15, SANSATION ADD NEW ADDRESS M Ig to Disney Land Orlando	2008 2008 Manage Sub-organisation	5	
eated By: Michele Idated By: Michele IDATE DELETE ORG Contacts Belongi Name	Saliman Created Date: Jan 15, Saliman Updated Date: Jan 15, ANSATION ADD NEW ADDRESS M Ing to Disney Land Orlando Remove Organisation Role Add	2008 2008 MANAGE SUB-ORGANISATION	5	
eated By: Michele dated By: Michele DATE DELETE ORG Contacts Belongi Name Mouse, Mickey (Account Manage	Saliman Created Date: Jan 15, Saliman Updated Date: Jan 15, ANSATION ADD New ADDRess M Ing to Disney Land Orlando Remove Organisation Role An r) remove	2008 2008 MANAGE SUB-ORGANISATION	8	sot

Account Manager: Sending Activation Email

Once you have set up the account manager (see above) you can manage their account.

- a. You can either send an email which will give an account manager Read/Write access to the online PG Admissions system, or Read access only
- b. In the Contact search, search for the account manager. The account manager name will be returned, along with various account management functions (see below)
- c. Click 'Email New Read/Write Password' button to send the account manager an email, which will enable them to activate their account. This will give them read/write access to the online PG admission system.

Tip: There needs to be an email address entered for your account manager otherwise the system will not be able to send the email.



- d. The account holder will then be sent an email with their **Account username**, along with a link to enable them to logon online
- e. They then need to enter in their account username to be able to login to the online PG application system

	University
Secure Postgraduate Application System	UUUUUUUUUUUUUUUUUUUUUUUUUUUUUUUUUUUUUU
Postgraduate Prospectus	
Applications » Set up Sussex Representative Access	
Sussex representative online PG application — account set up Welcome to the first step to verify your registered username with the University of Sussex. Please enter your username provided in the email sent to you. Username: * w108041	
Submit * denotes required field Tip: <u>Icons Explained</u>	

Account Manager: Resetting Password

- a. If a user forgets their password, then this can be reset.
- b. The account manager will receive an email which will link to an online page where they can enter a new password.



Account Manager: Disabling Account

a. Click **DISABLE** button to disable a user account.

Contact Name Organisations									
Mouse, Mickey	- Disney Land Orlando	EMAIL NEW READ/WRITE PASSWORD	RESET READ/WRITE ACCOUNT PASSWORD		EMAIL NEW READ ONLY PASSWORD	RESET READ ACCOUNT PASSWORD	DISABLE		